



United Way of the
Brown County Area



2022

ANNUAL REPORT

AUGUST 1, 2021 - JULY 31, 2022

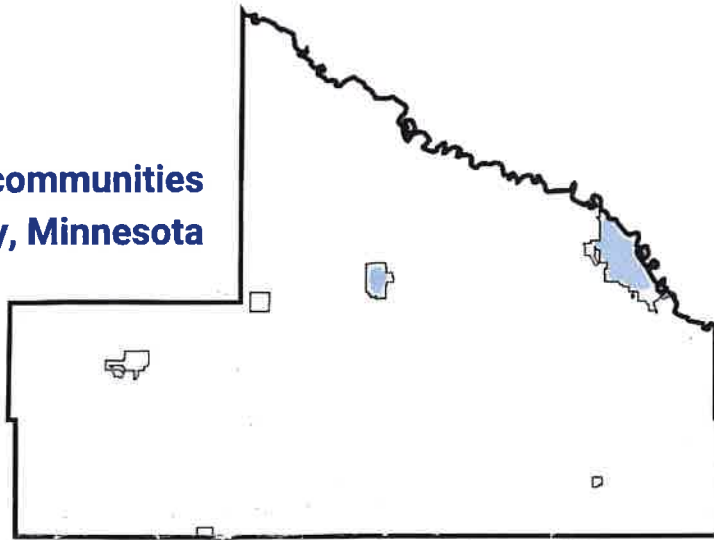
Vision

Connecting People to Resources

Mission

To be a collaborative community resource dedicated to identifying, uniting, and responding to the health, educational, and financial sustainability of every person in Brown County.

Serving the people and communities
of Brown County, Minnesota



2021-2022 Board of Directors

Officers

- Nick Hage**, Citizens Agency Minnesota – *Chair*
- Anna Vangsness**, SouthPoint Financial – *Vice Chair*
- Brittney Schmiesing**, Chuck Spaeth Ford – *Past Chair*
- Susannah Setterholm**, Bank Midwest Insurance – *Secretary/Treasurer*
- Missy Visser**, Citizens Bank Minnesota – *Campaign Chair*
- Cheryl Neidt**, Springfield Volunteer – *Community Investment Chair*

Members

- Sandy Beito**, Sleepy Eye Volunteer
- Ana Beltran Turbes**, Sleepy Eye Volunteer
- Sara Berg**, 3M
- Jeff Bertrang**, New Ulm Public Schools
- Chris Bowler**, Gislason & Hunter
- Cheryl Diede**, Springfield Volunteer
- Barb Dietz**, Brown County Human Services
- Karli Hoffman**, Christensen Farms
- Liz Malloy**, New Ulm Park & Recreation
- Jen Maurer**, Allina Health
- Evy Olson**, CliftonLarsonAllen
- Morgan Parsley**, Carlson SV
- Amber Portner**, Christensen Farms
- Sandy Schiebal**, KNUJ Radio
- Kelly Walden**, AMPI Butter Plant
- Glen Zerbe**, Nuvera

Letter from Our Executive Director

While the weather may be cold and unpredictable, what is predictable are the amazing people that help make the United Way of the Brown County Area such a reputable and solid party of the communities within Brown County.

I would be remiss to not thank Sarah Lee, our former Officer Manager/Bookkeeper, who chose to pursue a new and exciting career opportunity. Sarah was an integral part of what the United Way has been able to accomplish in the past few years. Her energy and ability to be an effective communicator will be greatly missed. Thank you, Sarah!

Equally speaking, Michelle Markgraf has been serving as the interim Executive Director for the United Way as the board sought a new, permanent replacement. Michelle has a wealth of expertise working with non-profits and her consultation and training served as a solid foundation upon which to mentor and inspire all who are fortunate to interact with her. We have benefited from her skills, and she

will be deeply missed in the United Way office. Michelle, a sincere thank you!

How will these changes affect our United Way? I see these changes as a time of renewed energy and new perspective. It is time to assess the programming of the past, determine the needs of the present, and focus on positive, effective growth for the future.

We are fortunate to have a dedicated Board of Directors who truly care about the mission and vision of the United Way. The Board is committed to being a catalyst for all that is to come. It will all begin with Strategic Planning to refine what makes us effective to meet the needs of the communities within Brown County

It is with great pride that I serve as your new Executive Director during this exciting time!

With great appreciation,

Sandra J. Hund



Financial Report

FROM REVIEWED FINANCIAL REPORT for AUG 2020 - JULY 2021

STATEMENT OF ACTIVITIES

PUBLIC SUPPORT AND REVENUES

Without donor restrictions	\$442,395
With donor restrictions	<u>30,300</u>
TOTAL REVENUE	472,695

DISTRIBUTIONS AND EXPENSES

Payments to agencies and affiliates	162,949
Program Services	116,967
Management and General	34,212
Fundraising	<u>35,115</u>
TOTAL DISTRIBUTIONS AND EXPENSES	\$349,243

Increase in net assets	<u>\$123,452</u>
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STATEMENT OF FINANCIAL POSITION

Current Assets	\$503,351
Fixed Assets	602
Investments - Endowment	<u>10,800</u>
TOTAL ASSETS	<u>\$514,753</u>

CURRENT LIABILITIES	\$172,981
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NET ASSETS

Without Donor Restrictions	311,472
With Donor Restrictions	<u>30,300</u>
	<u>341,772</u>

TOTAL LIABILITES AND NET ASSETS	<u>\$514,753</u>
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Reviewed financial statements and IRS Form 990 available upon request.

United Way Programs



971 Children ages 0-5
12,542 Free books delivered

**FREE Tax
Preparation**



348 Brown County
residents served in 2022



263 Children
School supplies for K-12



130 Children PreK-8th grade
Almost 4,000 food packages



195 Volunteers
59 Projects completed

**Youth Activity
Scholarship**

\$20,010 given
202 Scholarships awarded

More program information is available online:
unitedwaybrowncountyarea.org

Agency Partners

United Way distributes funds to support the direct service programs of agencies across Brown County. Funding decisions are made by volunteers through a citizen review process and approved by the United Way Board of Directors. In 2021-2022 we distributed \$157,575 to these Partner Agencies.

Adaptive Recreational Services

American Red Cross

Brown County Public Health

CADA

Community & Seniors Together (CAST)

Compassionate Friends

Eagles Preschool Program

Girl Scouts of MN & WI River Valleys

Healthy Communities Healthy Youth

Ivy House

Life-Work Planning Center

LSS - Financial Counseling

LSS - Respite Care

LSS - Senior Nutrition Program

Managed Resource Connections, Inc. (MRCI)

New Ulm Area Emergency Food Shelf

New Ulm Early Childhood Family Education

NUMAS Haus

Pro Kinship for Kids

Salvation Army

Sleepy Eye Early Childhood Family Education

S. MN Independent Living Enterprises & Services

Twin Valley Council Boy Scouts of America

Our Donors

2021-2022 Program Sponsors



Bank Midwest

2021-2022 Company Campaigns

Thank you to the companies who held an employee campaign in the fall of 2021!

- \$10,000+** Minnesota Valley Testing Laboratories
- \$5,000 - \$9,999** Citizens Bank Minnesota, Coborn's, Inc., New Ulm School District, Physicians Group of New Ulm
- \$2,500 - \$4,999** Chuck Spaeth Ford, City of New Ulm, Design Home Center, F&M Bank, M.R. Paving & Excavating, Nuvera, New Ulm Public Utilities
- \$1,000 - \$2,499** Bank Midwest, City of Springfield, CliftonLarsonAllen, Frandsen Bank & Trust, Gislason & Hunter, Inspired, River Bend Education District, Roth Herzog & Associates, Windings
- \$500 - \$999** Alliance Bank, AMPI, AMPI Butter Plant, Century 21 Realty, City of Sleepy Eye, KNUJ/SAM, New Ulm Area Chamber of Commerce, Sleepy Eye Public Schools, United Prairie Bank
- \$250 - \$499** Blethen Berens, Bob Webb Insurance Agency

2021 - 2022 Donations

Our work would not be possible without the generous support of our donors. We are thankful.

\$10,000+

Roger Ryberg

Nuvera

Philip Meidl & Ruth Ann Webster

Edward Jones

Thomas & Laurie Fox

Gail Gilman

\$5,000 - \$9,999

3M

MN Valley Testing Laboratories

\$1,000 - 2,499

Dr. Stephen & Debbie Akre

Ruth V. Anderson

Tom & Kathleen Berg

Sarah Berger

Andy & Anne Biebl

Bob Webb Insurance Agency

Jim Bodine & Joan Krikava

Craig Braulick

Cash Wise Foods

Citizens Bank Minnesota

Lisa Drill

Daniel Drugan

Gislason & Hunter, LLP

Duane & Karla Hansel

John Heymann

John & Patricia Heymann

Jessica Hoffmann

Inspired

Rick & Joan Jensen

Gary & Marion Klimmek

Ingrid & Lowell Liedman

Bradley Maurer

Ruth McCrea Simpson

Paul & Sharon Pieschel

Tim & Lora Rahe

\$2,500 - \$4,999

Chuck Spaeth Ford

Frandsen Bank & Trust

Mark & Gaile Furth

Tom & Shirley Henderson

John & Sharon Illikman

Gary & Joleen Koch

M.R. Paving & Excavating

Note: We took every effort to ensure accurate information. If you see an error, we sincerely apologize for our mistake. Please call the office at 507-354-6512 to correct the information.

Bob & Gayle Ranweiler
Thomas Ryan
Scott & Gigi Rysdahl
Annette Schmit-Cline
Jim & Jacalyn Schuetzle
Joe & Michelle Sellner
Susannah Setterholm
Bob & Colleen Skillings
Bill & Jane Steinke
Dr. Ann Vogel
Jane Walsh
Windings

\$500 - \$999

3M Foundation
Benjamin & Bryana Andert
Maria Anderson
Bill & Valerie Aufderheide
Terrance Baumgart
Nate Beran
Mary Beranek
Anthony Berdan
Jeff & Wendy Bertrang
Blethen Berens
Bob & Patti Bode
Barb & Charlie Bornhoft
Vince & Patti Bourgault
Broadway Body Shop of New Ulm
Bryan & Christine Brock
John Brownfield
Darrin & Carisa Buegler
Lori & Marc Burkhardt
John & Barb Dietz
Florian & Rosemary Dittrich
Robert Docherty & Linda Heine
Mary Ellen & Robert Domeier
Deborah Dove
Bradford Ellis
Russell Elston
Peter & Annette Engeldinger
Forst Transfer
Nancy & Dan Gislason
Polly Glaser
Jim & Debra Gorres
Nancy Grausam
Steve & Jeannie Grosam
Robert & Brenda Gruenhagen
Neil & Karen Gulden
Nick Hage
Pat Herzog

Dr. Charles & Roberta Hintz
Gary Hoffmann
Tom & Sharon Holzer
Drs. Jagan Jakkula & Tulasi Kanukuntla
Kurt & Anne-Lise Johnson
Joel & JoAnn Kamerud
Kemskey River Bend Business Products
Lori Kley
Darlane Krohn
Mary Laraway
Mike Lieb
Roger & Joan Lindholm
Liquor Mart of New Ulm
Darnelle Mammen
Patty & Jeffrey Matthews
Denis Miling
Jim Millner
New Ulm Turner Hall
Cathy Olson
Chris & Jim Olson
Jessica Olson
Karl & Gwen Papierniak
Ben & Vicki Pieser
Harold & Maxine Remme
Dean & Joanne Risius
Rotary Club of New Ulm
Rotary Club of Springfield
Roth Herzog & Associates
Brittney & Mat Schmiesing
Steve & Becky Schneider
Roger & Marge Schultz
Richard & Sharon Seeboth
Terry & Ellen Sveine
Teske Manufacturing
Mark & Sue Ullery
Curt Vanderwerf
Steve & Tori Vranich
Damian Wilmot
Curt & Joanne Windschitl

\$250 - \$499

Dr. Stephen & Debbie Akre
Lori Allen
Jerry Balbach
Chuck & Karen Beranek
Dave & Karrie Borchert
Dan Braam
Pauline Braulick
Jon & Heather Bregel
Broadway Chiropractic

Patrick Bruggeman
Dan & Laura Buechner
Allison Burmeister
Mike Burnham
Mike Carr
Diane Debban
Anna Fleischmann
Dennis Geisenhof
Roger Gillick
Valerie Goetz
Jeff Gronholz
Mike Hoppe
Scott Johnson
Heather Keckeisen
Natalia Kramarevsky
David Kuehn
Mary Lade
Jarrod Larsen
Bracey Lerner
Mark & Kristi Lindquist
Lions Club of New Ulm
Mary & Christopher Loetscher
Mark Thomas Company
Amber McMullen
Mike's Collision & Tire Center
Nancy Hans-on's Therapeutic Massage
Cheryl & Neil Neidt
Dale Nelson
Jenni Neubauer
Mary O'Connor
Barb & John Olson
Evy Olson
Julie Olson
Thomas Palmer
John & Lolli Paulsen
David Portner
Jesse Portner
Robert Ries
Ken & Vicky Rolloff
Rooms and Rest
Ronald & Barbara Saffert
David & Rebecca Schaetzke
Tim Schreiner
Christina Schwab
Joleen Seidl
Joe Stadheim
Steve Sveine
Tim Tanley
Justin Uhde
Amy Vogel
Donna Woidylla
Ellwood Zabel
Marlys Zetah

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BECOME A VOLUNTEER IN YOUR COMMUNITY

unitedwaybrowncountyarea.org/volunteer-webform

